

Want to *expand your value to your clients* by introducing financial solutions that drive growth – and *earn referral commissions*?

## Introduction to netgainCFO

*netgainCFO* provides hands-on financial leadership to empower founders, operators, and investors to run better companies. From reliable accounting to strategic CFO guidance, we bring clarity, confidence, and control to financial decision-making.

### Our services include:

- Fractional CFO & Controller Services
- Monthly Bookkeeping & Financial Reporting
- Cash Flow Forecasting & Budgeting
- M&A Readiness & Transaction Support
- Debt & Equity Financing Support
- Systems Implementation & Process Improvement
- Strategic Financial Planning & Advisory

## How Our Referral Program Works

01

You initiate a *Warm Introduction* by connecting us to a prospect via email

02

If they meet netgainCFO acceptance standards & sign an engagement, they become a Qualified Prospect

03

*netgainCFO manages all* follow-up, contracting, service delivery, and billing

## What You Get



**Commission\*** | 10% of net revenue from client's first 12 months



**Cap** | \$5,000 maximum per client



**Payment** | Lump sum after second invoice (or single-payment project)

\*Commission only applies if lead is for profit, for businesses of \$3M+ in revenue, and either backed by a VC/PE or owner-operated

## How Do You Get Started?



Review and execute the referral agreement



Make your first warm introduction



Track and confirm referrals with netgainCFO



Receive commission once eligibility conditions are met